



Altersvorsorgeberatung in Deutschland in Zeiten der Finanzkrise (German Edition)

Stefan Grimm

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Altersvorsorgeberatung ist eine komplexe Angelegenheit. Sie sollte von Vorteil für den beratenen Kunden sein. Die Finanzkrise ab 2007 hatte große Auswirkungen auf die Rendite der Portfolios von Privatpersonen. Kam sie überraschend? Und sind weitere Krisen zu erwarten? Nach einer kurzen Geschichte der Finanzkrise und möglichen Lösungsversuchen wird das Prognoseproblem in den Wirtschaftswissenschaften behandelt, insbesondere anhand der Argumente von Nassim Taleb in seinem Buch „Der schwarze Schwan“. Finanzökonomien um Andreas Hacketal fanden heraus, dass selbstverwaltete Depots eine wesentlich höhere Rendite hatten als von Beratern betreute. Wozu dann noch Finanzberatung? Antworten liefert diese Studie.

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